



Entered on Docket
March 27, 2008

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

SUSAN M. FREEMAN, ESQ.
Arizona Bar No. 004199
Email: sfreeman@lrlaw.com
ANNE M. LORADITCH, ESQ.
Nevada State Bar No. 008164
Email: aloraditch@lrlaw.com
LEWIS AND ROCA LLP
3993 Howard Hughes Parkway, Suite 600
Las Vegas, Nevada 89169
Telephone: (702) 949-8200
Facsimile: (702) 949-8398

Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE
COMPANY;
USA CAPITAL REALTY ADVISORS, LLC;
USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC;
USA CAPITAL FIRST TRUST DEED
FUND, LLC;
USA SECURITIES, LLC;
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**ORDER APPROVING STIPULATION
RE CLAIM OF RD VISUAL DESIGN, INC.**

1 The Court having considered the Stipulation re Claim of RD Visual Design, Inc.
2 (the "Stipulation"), and good cause appearing:

3 **IT IS HEREBY ORDERED** that:

4 1. The Stipulation is APPROVED.
5 2. RD Visual Advertising, Inc. dba RD Advertising ("RD Advertising") shall
6 take nothing on its unsecured nonpriority claim of \$30,194.58, as scheduled by USA
7 Commercial Mortgage in the above-captioned bankruptcy case on June 15, 2006.


8 3. RD Advertising shall be deemed to have finally and forever waived any and all
9 of its right, title and interest in any distribution that may be forthcoming from the USACM Trust
10 to the holders of allowed claims against the USA Commercial Mortgage bankruptcy estate.

11 4. Nothing in this Order is a waiver or release by the USACM Liquidating Trust in
12 favor of RD Advertising.

13 5. Nothing in this Order is a waiver or release by Ron DeLelles or Ann DeLelles
14 regarding any membership interest they may hold in USA Capital Diversified Trust Deed Fund,
15 LLC.

16 PREPARED AND RESPECTFULLY SUBMITTED BY:

17 **LEWIS AND ROCA LLP**

18 
19 Susan M. Freeman, AZ 4199 (*pro hac vice*)
Anne M. Loraditch, NV 8164
3993 Howard Hughes Parkway, Suite 600
20 Las Vegas, Nevada 89169-5996
21 Counsel for USACM Liquidating Trust

22 **RD VISUAL DESIGN, INC.**, a Nevada corporation
23 dba RD ADVERTISING

24 _____
25 Ron DeLelles, President
3230 East Flamingo, #8-532
26 Las Vegas, Nevada 89121

###

**LEWIS
AND
ROCA
LLP
LAWYERS**

1 The Court having considered the Stipulation re Claim of RD Visual Design, Inc.
2 (the "Stipulation"), and good cause appearing:

3 **IT IS HEREBY ORDERED that:**

4 1. The Stipulation is APPROVED.

5 2. RD Visual Advertising, Inc. dba RD Advertising ("RD Advertising") shall
6 take nothing on its unsecured nonpriority claim of \$30,194.58, as scheduled by USA
7 Commercial Mortgage in the above-captioned bankruptcy case on June 15, 2006.

8 3. RD Advertising shall be deemed to have finally and forever waived any and all
9 of its right, title and interest in any distribution that may be forthcoming from the USACM Trust
10 to the holders of allowed claims against the USA Commercial Mortgage bankruptcy estate.

11 4. Nothing in this Order is a waiver or release by the USACM Liquidating Trust in
12 favor of RD Advertising.

13 5. Nothing in this Order is a waiver or release by Ron DeLelles or Ann DeLelles
14 regarding any membership interest they may hold in USA Capital Diversified Trust Deed Fund,
15 LLC.

16 **PREPARED AND RESPECTFULLY SUBMITTED BY:**

17 **LEWIS AND ROCA LLP**

18 _____
19 Susan M. Freeman, AZ 4199 (*pro hac vice*)
20 Anne M. Loraditch, NV 8164
21 3993 Howard Hughes Parkway, Suite 600
22 Las Vegas, Nevada 89169-5996
23 *Counsel for USACM Liquidating Trust*

24 **RD VISUAL DESIGN, INC., a Nevada corporation**
25 **dba RD ADVERTISING**

26 _____
Ron DeLelles, President
3230 East Flamingo, #8-532
Las Vegas, Nevada 89121

###